UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE ROYAL BANK OF SCOTLAND GROUP PLC SECURITIES LITIGATION

09 Civ. 300 (DAB)

NOTICE OF APPEAL

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Lead Plaintiffs' Counsel

Notice is given that Lead Plaintiff The Freeman Group, on behalf of all plaintiffs and the proposed class, appeals to the United States Court of Appeals for the Second Circuit from the final judgment entered in this action on the sixth day of September, 2012.

DATED: September 7, 2012 Respectfully submitted,

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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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JUDGMENT

The Underwriter Defendants and the RBS Individual Defendants having moved to dismiss the Second Consolidated Amended Complaint ("SAC") pursuant to Fed. R. Civ. P. 12(b)(1), 12(b)(2), and 12(b)(6), as well as for forum non conveniens, and the matter having come before the Honorable Deborah A. Batts, United States District Judge, and the Court, on September 4, 2012, having rendered its Memorandum and Order granting the Motions to Dismiss filed by RBS and the Individual Defendants, and by the Underwriter Defendants, and dismissing the SAC, with prejudice, in its entirety, it is,

ORDERED, ADJUDGED AND DECREED: That for the reasons stated in the Court's Memorandum and Order dated September 4, 2012, the Motions to Dismiss filed by RBS and the Individual Defendants, and by the Underwriter Defendants, are hereby granted; the SAC is dismissed, with prejudice, in its entirety; accordingly, the case is closed.

Dated: New York, New York September 6, 2012

RUBY J. KRAJICK

Clerk of Court

BY:

Deputy Clerk

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ON THE DOCKET ON

CERTIFICATE OF SERVICE

I, Jonathan K. Levine, hereby certify that on September 7, 2012 I caused the following document(s) to be filed electronically with the United States District Court for the Southern District of New York through the Court's mandated ECF service:

1. NOTICE OF APPEAL

Counsels of record are required by the Court to be registered e-filers, and as such are automatically e-served with a copy of the document(s) upon confirmation of e-filing.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 7th day of September 2012 at San Francisco, California.

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